



Chad Murphy
Managing Director Youth
International Bowling Campus Youth Team
cmurphy@ibcyouth.com







Youth Resource Center

www.bowl.com\YouthResourceCenter



Password: youth



YOUTH DEVELOPMENT



Agenda

- Experts
- The Landscape
- Why do we fail as an industry?
- New youth membership model
- Awards
- Apparel
- Youth Ladder
- Close





The experts

- "Youth Sports In America"
 - Michigan State
- "Extracurricular Activities How does participation encourage positive youth development?"
 - University Nevada Reno





The experts say....

- We need to give kids
 - What they want
 - Skill Instruction/Building Self Worth
 - When they want it
 - 50 Million are doing something else on Saturdays
 - Immediate gratification
 - What's the best way?
 - Supported by Parents
 - Coaches, Team moms/Dads, cat herder
 - Participated in by parents
 - Adult /youth Leagues





What happens today when?

- A child bowls their first 100 game
 - A patch a few weeks later?
- First 200 Game
- First spare
- First strike
- First gutter ball
- First whiososfaaklsfjlaasfjojap?
 - A jersey that is exactly the same as everyone else's?





A fact

It's not a that driv kids, accor

self!





The Landscape

		Actual Centers by	
Segments	Total Kids	Segment	Kids per center
500+	2794	4	698
300-499	3970	10	397
200-299	12081	51	237
100-199	53387	401	133
50-99	70597	1021	69
>49	50561	1899	27
Total	193390	3386	

- 4800 + total centers
 - 3399 are underperforming (r u one?)





Why? The attitude...Culture

- "Kids don't care about anything but technology these days"
- "None of these programs will work here since were only an 8 lane center"
- "I'm extremely disappointed in the local associations and state proprietors as well as USBC for having no presence at High School states"
- "Bowling will never be what it once was, its more entertainment"
- Youth Bowling is a baby sitter."
- "USBC is a joke and will not be around in 5 years."
- "Youth Bowling will turn my center into a gang hangout."
- "To get kids to bowl I have to give it away. If I give it away, I can't make any money. If I can't make any money, I won't stay open."
- "I'm too old to put any effort into youth."
- "Bowling isn't educational."
- "We aren't interested if it's going to cost us money."





Why? The attitude...Culture

- "This town is predominantly Mexican and Russian immigrant farmers. Culturally they aren't committed to showing up for leagues."
- "I've tried everything. It's impossible to grow youth."
- "We're in an extremely poor and unsafe area."
- "USBC and BPAA don't do anything."
- "I don't make any money from youth."
- "Parents don't want to get up and take the kids."
- "If youth are the investment payoff, I won't be around long enough to see."
- "Soccer."
- "Bowling is dead."
- "Kids are too caught up in their video games and cell phones to care about bowling."
- "This is a football town, no one cares about anything else."
- "Even if I give bowling away for free, they still won't come."



The Reality

- Nationally
 - We are the same size as we were in 1958 (190k kids)
 - While Providing ten times the services
 - Awards (\$400,000)
 - Jerseys (\$800,000)
 - Tournaments (\$250,000)
 - Staff, awards, benefits
 - Scholarships (\$600,000)
 - Pepsi, Junior Gold, Youth Open, USBC Scholarships
 - Collegiate (\$100,000+)
 - Bowlers Ed (\$300,000)
 - Bowling is a healthy way to live (\$100,000)
 - Rules, NGB functions (no direct cost)





Finances (Decline)

	Membership Revenue	
2010-11	\$3,374,641	
2011-12	\$2,977,507	
2012-13	\$2,682,717	





Choices

- Raise the price?
 - Consumer surveys say we could
 - Proprietor and Association surveys say we couldn't
- Provide fewer services?
 - Magazine Eliminated
 - Bowlopolis Production Ceased
 - Awards
 - Bowlers Ed
- We could lower the price?
 - Empowering locals
 - Giving them room to operate





And so... a new model

Business Side

- One that invests in youth nationally
- One that supports a locals (centers) rite to choose.
- One that provides customizable tools for those that want specific things
 - No longer one size fits all
 - Allows flexibility to evolve to consumer needs as they change
 - Might be a patch this year
 - A brag tag the next
 - A dog tag the next
 - A t-shirt
 - Etc..





A new model

Consumer

- New awards that are recognized
- Awards that are onsite and ready to award
- Apparel that Makes sense to the individual or team
- Average for measurement
- Tournaments for retention
- FREE Coaching programs that "teach the teacher"
- Consumer, consumer. consumer





New Product

- The 43 car
 - \$4, Three Benefits
 - Card
 - Average
 - Tournaments
 - 3 Upgrades
 - Bowlopolis
 - Junior Gold







Center Recommendation

- \$25 registration fee to the consumer (\$17 currently)
 - -\$4 to national
 - \$3 Processing fee for the memberships and averages
 - -\$3 Delivery of an awards program
 - \$10 Delivery of an apparel item (center branded tshirt)
 - \$5 to operating costs or scholarships
- Freedom to customize
 - What about the local association?





Association role in this?

- Yes, absolutely
 - Purchase any of the services they are wiling to provide that you need
 - Processing
 - Awards
 - Fulfillment
 - Or,
 - Direct to IBC youth yourself
- It's your choice!







YOUTH GAME AND SERIES AWARDS

Remard upon bonders! >> Enhance the experience of your youth bowlers with these special awards.







































500



AWARDS ARE SOLD ONLY TO

PURCHASABLE ACHIEVEMENT AWARDS







Enhance the experience of your youth bowlers with these special awards.











Awards – Still Exist



owlopolis I Beat My Coach MC7041

lowler of the Mont

MC7050

MC7069

MC7080

\$0.40 \$0.40 \$0.40 \$0.40 \$0.40

\$0.40 \$0.40

\$0.40 \$0.40 \$0.40 \$0.40

\$0.40

\$0.40 \$0.40 \$0.40 \$0.40

\$0.40 \$0.40 \$0.40

\$0.40 \$0.40 \$0.40

\$0.40 \$0.40 \$0.40 \$0.40

\$0.40

USBC Youth Membership Awards Order Form

AWARDS SOLD TO ANY USBC CERTIFIED YOUTH LEAGUE OR A BOWLING CENTER WITH A CERTIFIED YOUTH LEAGUE PRODUCT AVAILABLE APRIL 1, 2013 - JULY 31, 2014

Order Total	\$
Sales Tax (as applicable in each state)	\$
Shipping (Flat rate per order)	\$10.00

LEAGUE INFORMATION	
Bowling Center Name	
League Name	
USBC League Cert #	
Day Telephone	
Evening Telephone	

Business Name				_
Name				_
Street Address _				
City	State		Zip	_
Country				
Email				_
	METHOD OF	PAYMENT	T	
Check	Money Order	WSA	Mastercard	
	(please o	circle)		
Card #				

	ORDERING IN
	Information Center
621 Six Flags Arlington, TX	





Other Possibilities









Future possibilities

• "brag Tags" 0.19





 Medal w/Neck Ribbon \$2.50



\$0.89 Medals



Acrylic Awards \$4.25







New Awards - Boost















YOUTH DEVELOPMENT



Apparel









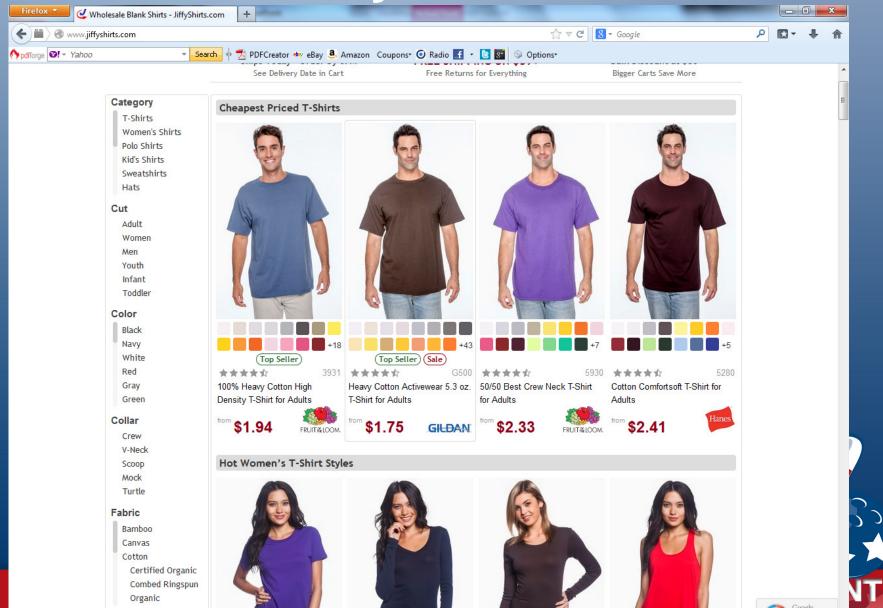








JiffyShirts.com









BAG TAG







MEMBERSHIP CARD





T-SHIRT



SPORTS NECKLACE









BASIC RULES OF BOWLING - 13+



LETTER







MASTER BOX



BOWLING BASICS - U12



YOUTH DEVELOPMENT



New Processing

- Third Party
 - Sports Logic
 - 5000 individual Center Portals
 - 3000 Association Portals
- Coming Soon
 - Consumer League Registration
 - Consumer Tournament Registration
 - Tournament Management
- Experts





Summary of the New Model

- Locally, you can build it to be anything you want
- Locally, you can price anyway you want
- Locally, you can support any channel of distribution you like
- Locally, you can do "nothing" and we will continue to struggle
- Locally, you can do "something" and a new generation of kids will grow an affinity to our sport like I did
- We are here to help deliver that "something"



REGIONAL MAP/ YOUTH DEVELOPMENT SPECIALISTS



Blue: Amanda Cortese Orange: Chris Bardol Green: Brian English Tan: Joey Jewell Red: Youth Development Specialist TBD Yellow: Youth Development Specialist TBD



Brian English
Varsity Bowling Manager/
Youth Development Specialist
benglish@ibcyouth.com
817-385-8434
(Southwest Youth Development Specialist:
Green area)



Joey Jewell
Youth Development Specialist
jjewell@ibcyouth.com
817-385-8302
(Southeast Youth Development Specialist:
Tan area)



Amanda Cortese
Youth Development Specialist
acortese@ibcyouth.com
847-529-9180
(Upper Midwest Youth Development Specialist:
Blue area)



Chris Bardol
Youth Development Specialist
cbardol@ibcyouth.com
585-703-0341
(Northeast Youth Development Specialist:
Orange area)



18 - 20



16 YEARS OLD

14 YEARS OLD

12 YEARS OLD

10 YEARS OLD

8 AND UNDER

YOUTH LADDER







YOUTH DEVELOPMENT



Youth Resource Center

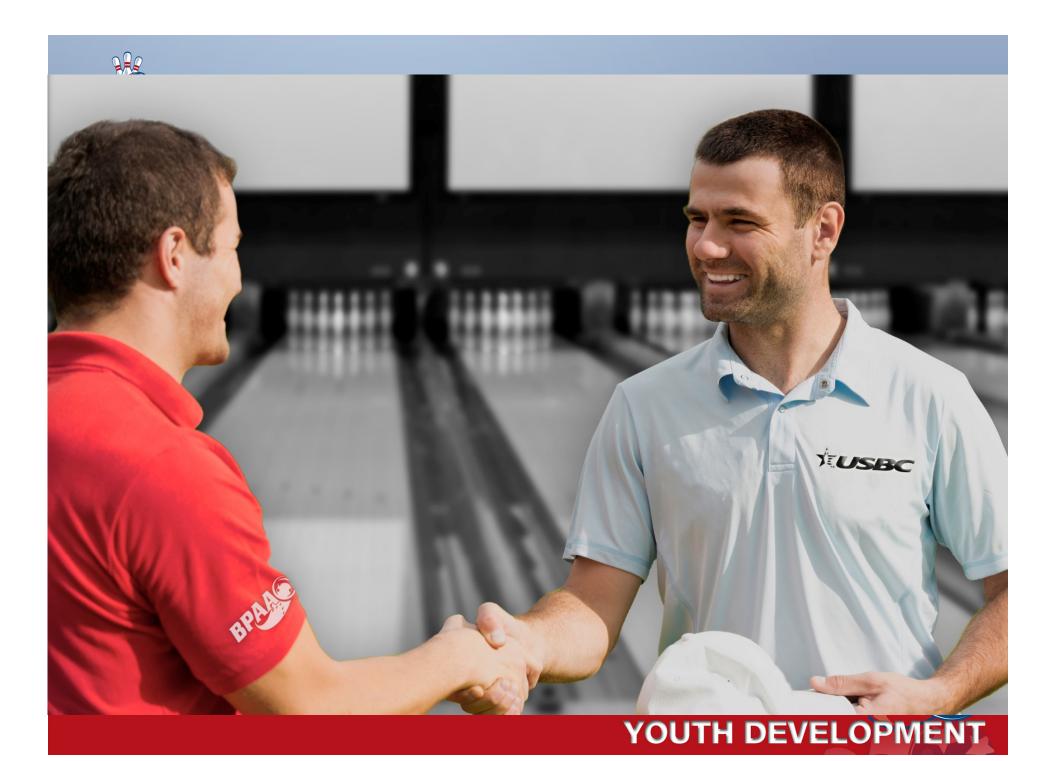
www.bowl.com\YouthResourceCenter



Password: youth



YOUTH DEVELOPMENT





I promise

- That we will continue to improve by looking out for the best interests of bowling.
- That we will continue to have the best interest of USBC/BPAA in mind at the same time.
- That we will strive to give them....
 - What they want
 - When they want it
 - Immediate gratification
 - Supported by Parents
 - Participated in by parents
 - Building skill development and increased self worth